

Pension Fund Committee
Mr A – Further background information

Copy of text from Solicitor's email:

Dear Sarah,

██████████ will complete the forms on behalf of the 3 children. I would ask that the trustees give consideration to extending the discretionary powers of any death in service benefits to the children's mother- ██████████

She was married to the deceased for 19 years and had 3 children by him (all of whom still live at home with her and are, to a greater or less extent, still financially dependent upon her). The divorce was finalised in April 2018(see attached decree absolute) The deceased was paying child maintenance for ██████████ to ██████████ at a rate of £300 per month at the time of death and was also helping out the two older children. Those payments have now ceased. By contrast, ██████████ was only married to the deceased for under 2 years and had no children by him.

Please let me know if you require any further information.

Yours sincerely

Angela Beck

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Copy of text from mother's (ex-wife's) email:

Dear Phillippa,

As an addition to the email I sent earlier today.

My former husband and I had 3 children all of whom live at home with me. I would like if possible for them all to benefit from the lump sum payment. That would seem a fair outcome to the children. I appreciate that the decision is at the discretion of the trustees. I would simply ask that consideration is given to this so each of his children would benefit equally.

I hope the information I have given is helpful and await the trustees decision. It would not be my intention to challenge the decision as my solicitor has advised that the trustees have sole discretion in this matter.

If you require any further information I will gladly supply it.

Best Wishes

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